



COMPOSITE LIST

Last Update: August 2011

Active Composites	Benchmark	Description
Primary Strategy Composites		
Focused Small Cap Growth Equity	Russell 2000® Growth Index	Uses a growth style of equity portfolio management with a market cap range similar to the Russell 2000® Growth Index with no minimum account size. Prior to September 30, 2008 the account minimum size for the composite was \$1 million. The composite was created April 1, 2002.
Large Cap Value Equity	Russell 1000® Value Index	Uses a value style of equity portfolio management with a market cap range similar to the Russell 1000® Value with no minimum account size. Prior to September 30, 2008, the minimum account size for the composite was \$1 million. The composite was created July 1, 2000. (Formerly known as Disciplined Large Cap Value).
Micro Cap Equity	Russell Microcap® Growth Index	Focuses on emerging companies with a market cap range similar to the Russell Microcap® Index with no minimum account size. Prior to September 30, 2008 the account minimum size for the composite was \$1 million. The composite was created in April 1, 2002. (Formerly known as Micro Cap Growth Equity).
Mid Cap Growth Equity	Russell Midcap® Growth Index	Uses a growth style of equity portfolio management with a market cap range similar to the Russell Midcap® Index with no minimum account size. Prior to September 30, 2008 the minimum account size for the composite was \$1,000,000. The composite was created April 1, 2002.
Small Cap Core Equity	Russell 2000®	Uses a core style of equity portfolio management with a market cap range similar to the Russell 2000® Index with no minimum account size. Prior to September 30, 2008 the minimum account size for the composite was \$1,000,000. The Composite was created January 1, 2008.
Small Cap Growth Equity	Russell 2000® Growth Index	Uses a growth style of equity portfolio management with a market cap range similar to the Russell 2000® Growth Index with no minimum account size. Prior to September 30, 2008 the minimum account size for the composite was \$1,000,000. The composite was created April 1, 2002.
Small Cap Value Equity	Russell 2000® Value Index	Uses a value style of equity portfolio management with a market cap range similar to the Russell 2000 with no minimum account size. Prior to September 30, 2008 the minimum account size for the composite was \$1,000,000. The composite was created January 1, 2000.
Smid Cap Growth Equity	Russell 2500® Growth Index	Uses a growth style of equity portfolio management with a market cap range similar to the Russell 2500® Growth Index with no minimum account size. Prior to September 30, 2008 the minimum account size for the composite was \$1,000,000. The Composite was created March 1, 2004.
Smid Cap Value Equity	Russell 2500® Value Index	Uses a value style of equity portfolio management with a market cap range similar to the Russell 2500® Value Index with no minimum account size. Prior to September 30, 2008 the minimum account size for the composite was \$1,000,000. The composite was created January 1, 2000. (formerly known as Extended Small Cap Value).
Complementary Strategy Composites		
Concentrated Small Cap Equity	Russell 2000® Index	Uses a core style of equity portfolio management with a market cap range similar to the Russell 2000® Index and with no minimum account size. The composite was created October 1, 2008.
Focused Small Cap Value Equity	Russell 2000® Value Index	Uses a value style of equity portfolio management with a market cap range similar to the Russell 2000® Value Index with no minimum account size. Prior to September 30, 2008 the account minimum size for the composite was \$1 million. The composite was created July 1, 2008.
Micro Cap Value Equity	Russell Microcap® Index	Uses a value style of equity portfolio management with a market cap range similar to the Russell Microcap® Index with no minimum account size. The composite was created in January 1, 2008.

Inactive Composites	Benchmark	Description
Terminated Composites		
Small Cap Growth Northern Trust Wealth Advisors	Russell 2000® Growth Index	Includes NTWA Small Cap Growth accounts. The composite was created November 1, 2005 and closed August 15, 2007.
Small Cap Value Wrap	Russell 2500® Value Index	Uses a value style of equity portfolio management with a market cap range similar to the Russell 2500® Value Index. The minimum account size is \$100,000. The composite was created December 1, 2005 and closed June 1, 2008.
Mid Cap Value Equity	Russell Midcap® Value Index	Uses a value style of equity portfolio management with a market cap range similar to the Russell Midcap® Index with no minimum account size. Prior to September 30, 2008 the minimum account size for the composite was \$1,000,000. The composite was created January 1, 2004 and closed May 1, 2009.
Mid Cap Growth Wrap	Russell Midcap® Growth Index	Uses a growth style of equity portfolio management with a market cap range similar to the Russell Midcap® Growth Index with a minimum account size of \$90,000. The Composite was created November 1, 2005 and closed January 1, 2010.
Smid Cap Growth Wrap	Russell 2500® Growth Index	Uses a growth style of equity portfolio management with a market cap range similar to the Russell 2500® Growth Index with a minimum account size of \$90,000. The Composite was created October 1, 2005 and closed January 1, 2010.
Large Cap Core Equity	S&P 500 Index	Uses a core style of equity portfolio management with a market cap range similar to the S&P 500 with no minimum account size. Prior to September 30, 2008 the minimum account size for the composite was \$250,000. The composite was created July 1, 2000 and closed March 1, 2011.
Micro Cap Core Equity	Russell Microcap® Index	Uses a core style of equity portfolio management with a market cap range similar to the Russell Micro Cap® Index with no minimum account size. The composite was created in January 1, 2008 and closed March 1, 2011.
Small Cap Growth Wrap	Russell 2000® Growth Index	Uses a growth style of equity portfolio management with a market cap range similar to the Russell 2000 Growth Index with a minimum account size of \$90,000. The Composite was created November 1, 2005 and closed May 1, 2011.